



RETIREMENT PLANS CORPORATE / INDIVIDUAL

Wine Sergi has the experience necessary to connect individuals and small to large companies with the right plan for their retirement needs and goals. We work with you toward building individual retirement plans and programs to fit your needs and budgets in order for you to retire and be financially independent at your desired retirement age. These are just a few of the plan options that are most common:

- 401K Plans
- Pension Plans
- Profit Sharing Plans
- Defined Benefit / Defined Contribution Plans
- Nonqualified Deferred Compensation Plans
- Other Executive Carve-Out Retirement Plans

CONNECTING
BUSINESSES
WITH
THE
RIGHT
INSURANCE

Please contact us to discuss the best solution for you and/or your company's retirement needs.

For more information please contact:

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Securities and Investment Advisory services offered through Financial Network Investment Corporation, Member SIPC.

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